



HAMILTON ETFs

## **Notice of Hamilton Enhanced Multi-Sector Covered Call ETF's Special Meeting of Unitholders and Notice of Availability of Meeting Materials**

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### **NOTICE AND ACCESS**

As permitted by the Canadian Securities Administrators we are using "Notice and Access" to deliver our Management Proxy Circular to our Unitholders for our Special Meeting (the "**Meeting**").

This means that instead of receiving a paper copy of the Management Proxy Circular (the "**Circular**"), you are receiving this notice, which provides information on how to access the Meeting materials online. You will also find below information on how to request paper copies of the Meeting materials, if you prefer.

Notice and Access allows us to reduce the volume of paper in the materials distributed for the Meeting, to potentially encourage a higher voting participation rate among unitholders, and to reduce our printing and mailing costs.

You will find enclosed with this notice, a form of proxy or voting instruction form, enabling you to vote at our Meeting.

### **BUSINESS OF THE MEETING**

You can find more information about the matters to be considered at the Meeting under the "Purpose of the Meetings" section of the Circular. The Meeting is being held to consider and, if deemed appropriate, to (i) approve changes to the investment objectives of Hamilton Enhanced Multi-Sector Covered Call ETF (the "**ETF**"), as further described in this Circular, and (ii) to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

### **UNITHOLDERS ARE INVITED TO ATTEND OUR SPECIAL MEETING:**

**WHEN:** Tuesday, June 7, 2022  
11:00 a.m. (Eastern Time)

**WHERE:** Virtual meeting conducted via live audio webcast. Unitholders can access the Meeting by visiting:  
[www.virtualshareholdermeeting.com/HDIV2022](http://www.virtualshareholdermeeting.com/HDIV2022)

At this website, registered Unitholders and duly appointed proxyholders will be able to attend the Meeting live, submit questions and vote their Units while the Meeting is being held.

**UNITHOLDERS ARE ENCOURAGED TO REVIEW THE MEETING MATERIALS PRIOR TO VOTING.**

## THE MANAGEMENT PROXY CIRCULAR AND OTHER RELEVANT MATERIALS ARE AVAILABLE AT:

<https://hamiltonetfs.com/etf/hdiv/> or on SEDAR at [www.sedar.com](http://www.sedar.com)

### INDEPENDENT REVIEW COMMITTEE

The Independent Review Committee (the “IRC”) of the ETF has reviewed the potential conflict of interest matters related to the proposed change in investment objectives and has advised the manager of the ETF that, after reasonable inquiry, in the IRC’s opinion, the proposed changes, if implemented, would achieve a fair and reasonable result for the ETF. While the IRC has considered the proposed changes, it is not the role of the IRC to recommend that investors vote in favour of the proposed change in investment objectives. Investors should review the proposed changes applicable to them independently and make their own decisions.

### VOTING

Registered and Beneficial Unitholders are asked to return their completed proxies or voting instruction forms to Broadridge Investor Communications Corporation, or exercise their vote by the voting deadline, June 3, 2022, at 11:00 a.m. (Eastern Time). Please refer to your proxy or voting instruction form for detailed instructions on how to vote. **Please note – you cannot vote by returning this notice.**

**Internet:** [www.proxyvote.com](http://www.proxyvote.com)

**Telephone:** 1-800-474-7493 (English) or 1-800-474-7501 (French)

**Mail:** Broadridge Investor Communications Corporation  
Data Processing Centre, P.O. Box 3700, Stn. Industrial Park, Markham, ON, L3R 9Z9

If the Meeting is adjourned owing to a lack of quorum or for any other reason, it will not take place. In such circumstances, the Meeting will be adjourned to 11:00 a.m. (Toronto time) on June 8, 2022. If a Meeting is adjourned or postponed to June 8, 2022 owing to a lack of quorum or for any other reason, a properly completed form of proxy or your voting instructions, as applicable, must be received by 11:00 a.m. on June 7, 2022. No separate notice of the adjourned Meeting will be provided to Unitholders. At any adjourned meeting, those Unitholders of the ETF present in person or represented by proxy at the adjourned meeting shall constitute a quorum.

### REQUESTING A PAPER COPY OF THE MANAGEMENT PROXY CIRCULAR

Upon request received at any time prior to or up to one year following the date of filing of the Management Proxy Circular, we will send you a paper copy of the Management Proxy Circular at no cost to you.

If you request it before the date of the meeting, the Management Proxy Circular will be sent to you within three business days of receiving your request. To receive the Management Proxy Circular before the voting deadline and the date of the meeting, we estimate that your request must be received no later than 5:00 p.m. (Eastern Time) on May 20, 2022. Please note that you will not receive another form of proxy or voting instruction form, in order to exercise your voting rights please keep the one you received with this notice. If you request it on the date of the meeting or in the year following the filing of the Management Proxy Circular, it will be sent to you within 10 calendar days of receiving your request.

Registered Unitholders and Beneficial (Non-Registered) Unitholders: Unitholders may request to receive paper copies of the proxy materials in connection with the Meeting, at no cost, at [www.proxyvote.com](http://www.proxyvote.com), or by calling 1-877-907-7643 and entering the provided 16-digit control number.

Unitholders who would like more information about Notice and Access may contact Broadridge Investor Communications Corporation toll-free at 1-844-916-0609 (English) or 1-844-973-0593 (French) or, by email at [noticeandaccess@broadridge.com](mailto:noticeandaccess@broadridge.com).